

Freedom of Excel



Connected to Salesforce

We believe that users should be able to manage every Salesforce task in the most used productivity platform - Excel. Valorex makes this happen by providing a natural Excel experience for both simple and highly complex computation needs while maintaining the security, rules, and controls established within Salesforce.

Business users and Admins alike can now work with Salesforce and external data in a single user experience. Need to view and work on Salesforce data from multiple objects at once? No problem!

From processing limitless records within seconds to simply viewing data in charts or pivot tables, Valorex has you covered.

Choice of Runtime



Desktop Excel



Wind (Cloud)



Web (Office 365 and G Suite)



Use Cases

Sales and Ops

Manage sales pipeline
 Pricing/ Profitability Calculator – simply plugin existing spreadsheets
 Account, Assets, and Renewal Opportunity and Products
 Offline Quoting
 Territory Planning
 Revenue Scheduling
...and many more. Visit App Store

Admins

Data Migration
 Deduplication – Leads, Contacts, Cases or custom objects
 Data Maintenance – any object, freedom from governor limits, process 1,000's of records within seconds.
 Backup and Restore data

Common use cases

Product and Pricing
 Activity Management including Calldown lists
 SKU Management
 Manage Campaigns from start to finish
 Document Generation
... and list goes on.



Valorex App Store

Why reinvent? Discover our Apps and make it your own.

Want to get a jumpstart? Visit the App Store to download pre-built apps that could fit your needs.

As you download an App, **Valorex Bots** will provide recommendations to include additional custom fields to shape the App exactly per your business need.



Key Benefits

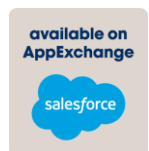
Unlimited CRM Objects
 Unlimited Apps
 Multiple Environment Support
 Favorite Apps
 Run apps in the cloud – *yes, you can invoke it via an API call as well.*
 Scheduled Execution

Express Mode – Start working with Salesforce in seconds

Experience **Workflow Designer** to visually design your business apps. *Smart workflow support added*
Call SOAP/REST Salesforce APIs

All of this is powered by **Design Studio** – *Slick, Modern and based on Google's material design*

Give the Excel boost to your Salesforce



Contact us to schedule a demo today: sales@valorex.com

www.valorex.com